momentum corporate

Beneficiary nomination form for funeral benefit

Member number

This beneficiary nomination form will be used for the funeral benefit. You should complete this form if you are covered for a funeral benefit under the funeral benefit insurance scheme provided by your employer.

Please complete the fields provided. Use the tab key to move from one field to the next.

Section 1: Member details

Employer name or scheme name	
Member's title	Initials / First name(s)
Member's surname	
Date of birth	D D - M M - Y Y Y Y
RSA ID	Yes / No / ID/Passport number / Passport country of origin
Status	Single / Married / Divorced / Separated / Widow/widower / Permanent Life Partner
Contact number	
Email address	

Section 2: Beneficiary details

The funeral benefit will be paid to the beneficiary you nominated. You may nominate any natural person (human being) to receive the benefit that will be paid from the funeral scheme if you die. This could include your spouse or partner, any person that is financially dependent on you, or any person that you want to receive your benefit. You may also nominate a legal entity like a charity, a business or a trust for example, but you may not nominate your employer.

I nominate the following person or entity to receive the funeral benefit payable if I pass away.

Full name(s) and surname (for a natural person) or full registered name (for a legal entity)	Title	ID or passport number (for a natural person) or registration number (for a legal entity)	Date of birth	Contact number of beneficiary	Relationship (eg spouse, partner, daughter, son, mother, friend, etc)

If the beneficiary I nominated above passes away before me or is unable to receive the benefit, I hereby nominate the following person or entity to receive the benefit instead.

Full name(s) and surname (for a natural person) or full registered name (for a legal entity)	Title	ID or passport number (for a natural person) or registration number (for a legal entity)	Date of birth	Contact number of beneficiary	Relationship (eg spouse, partner, daughter, son, mother, friend, etc)

Notes:

- Where you have nominated a legal entity, you don’t need to fill in the fields for title, date of birth or relationship.
- When you provide contact numbers for your beneficiary, make sure you provide their numbers, not yours, so that we can reach them if you pass away.
- If there is any additional information that you would like us to know about, add this information in the field below.

Section 3: Member's signature

I declare that I understand that this beneficiary nomination cancels all previous nominations, if any, that I have made for the funeral benefit under the insurance scheme provided by my employer.

I agree that Momentum Corporate may process all information that I provide on this form. I understand that the information will be processed in line with the Protection of Personal Information Act, 2013, and Momentum Corporate's strict policies on protecting the confidentiality of my personal information.

I agree that Momentum Corporate may use my personal information to provide and administer insurance products and share my personal information with Momentum Corporate's partners and contracted service providers, who are legally bound to protect the information.

Click here to read the full privacy notice.

Signed at

Member's signature

Date D D - M M - 2 0 Y Y

Please send a copy of this form to your employer's human resources department to be kept in your file.

If your circumstances change, for example you get married or divorced, or have a child, or a nominated beneficiary dies, and you want to change your beneficiary details, you must complete a new beneficiary nomination form. You may also log on to our website at www.momentum.co.za and change your beneficiary nomination electronically, if you have the facility.

Options to sign the form:

1. Print out the form, complete it and sign it. Then scan it and sent it by email to your human resources department or to momentumcorporateclient@momentum.co.za.
2. Place your scanned signature in the signature block.
   - Store your scanned signature in a safe place on your computer.
   - Select the "comments" tab from your menu in Adobe.
   - Select the "add stamp" icon.
   - Select custom stamps.
   - Create custom stamps.
   - You can now browse and upload your signature to save it as a custom stamp under "sign here" in Adobe.
   - You can now go back to your "stamps" icon and select "sign here" and select your saved signature.
   - Please it in the document and save the document.
   - Send the document by email to your employer's human resources department or to momentum corporateclient@meomentum.co.za.

When you sign this form by inserting a digital signature it confirms that the information provided is true and correct.

When you want to print the form to complete by hand you can turn off the field highlights by selecting the "highlight existing fields" on the top right hand corner of your screen.

submit form save form print

Momentum Metropolitan Life Limited
268 West Avenue Centurion 0157 PO Box 7400 Centurion 0046 South Africa
The Marc, 129 Rivonia Rd, Sandown, Sandton 2196, PO Box, Sandton, South Africa Tel +0860 65 75 85 Fax +27 (0)12 675 3970
Parc du Cap 4, Mispel Road, Bellville, Cape Town 7530, PO Box 2212, Bellville 7535, South Africa Tel +27 (0)21 940 5911 Fax +27 (0)21 940 4320
momentumcorporateclient@momentum.co.za www.momentum.co.za/momentum/business